

7/2/13
Combo

EXHIBIT "B"
TRADING BAY UNIT
Effective July 1, 2013

<u>Tract Number</u>	<u>Legal Description</u>	<u>Acreage</u>	<u>Lease Number</u>	<u>Royalty Owner Percentage</u>	<u>Overriding Royalty Interest Owners</u>	<u>Formation</u>	<u>Working Interest Owners</u>
2	T8N, R13W, SM, AK Section 04: All Section 09: W1/2 Section 16: NW1/4 Section 17: All Section 20: N1/2, SW1/4	2,240.00	ADL-17579	State of Alaska 12.5%		All Depths	Hilcorp Alaska, LLC
3	T9N, R13W, SM, AK Section 16: All Section 17: S1/2, NE1/4 Section 20: All Section 21: All Section 29: All Section 30: All Section 31: All Section 32: All	4,956.00	ADL-17594	State of Alaska 12.5%		All Depths	Hilcorp Alaska, LLC
6	T8N, R14W, SM, AK Section 01: E1/2 Section 12: E1/2	640.00	ADL-17602	State of Alaska 12.5%		All Depths	Hilcorp Alaska, LLC
9	T8N, R13W, S.M. Sec 19: N/2, SE/4	462.50	ADL-18716	State of Alaska 12.5%	Lloyd Powers 2.250% Raymond M. Thompson .375% Frank L. Shogrin .375%	All Depths	Hilcorp Alaska, LLC

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10	T8N, R13W, S.M. AK Sec 5: All Sec 6: All Sec 7: All Sec 8: All Sec 18: All	3,085.00	ADL-18729	State of Alaska 12.5%		All Depths	Hilcorp Alaska, LLC
11	T9N, R13W, S.M. Sec 26: W1/2 Sec 27: All Sec 28: All Sec 33: All Sec 34: All	2,880.00	ADL-18730	State of Alaska 12.5%		All Depths	Hilcorp Alaska, LLC
12	T9N, R13W, SM, AK Section 03: All Section 04: All Section 05: All Section 08: All Section 09: All Section 10: All	3,840.00	ADL-18731	State of Alaska 12.5%		All Depths	Hilcorp Alaska, LLC
13	T9N, R14W, S.M. Sec 25: E1/2 Sec 36: NE1/4	480.00	ADL-18758	State of Alaska 12.5%		All Depths	Hilcorp Alaska, LLC
14	T9N, R13W, S.M. Sec 15: All Sec 22: All Sec 23: W1/2	1,600.00	ADL-18772	State of Alaska 12.5%		All Depths	Hilcorp Alaska, LLC

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17	T9N, R13W, S.M. Sec 18: SE1/4 Sec 19: All	796.00	ADL-18777	State of Alaska 12.5%		All Depths	Hilcorp Alaska, LLC
18	T9N, R14W, S.M. Sec 24: SE1/4	160.00	ADL-21068	State of Alaska 12.5%		All Depths	Hilcorp Alaska, LLC
20	T. 10 N., R. 13 W., Seward Meridian, Alaska. Section 27: N1/2NE1/4, W1/2 Section 28: All Section 33: All Section 34: W2	2,000.00	ADL-392193	State of Alaska 12.5%	Donkel Oil and Gas LLC .5%*	All Depths	Hilcorp Alaska, LLC

State Land: 23,139.50 Acres

* Only applies to new wells drilled after January 29, 2010, when the overriding royalty interest was created. To date, no new wells have been drilled since January 29, 2010.